

2017 Japanese Direct Investment Survey: Summary of Michigan Results (as of October 1, 2017)

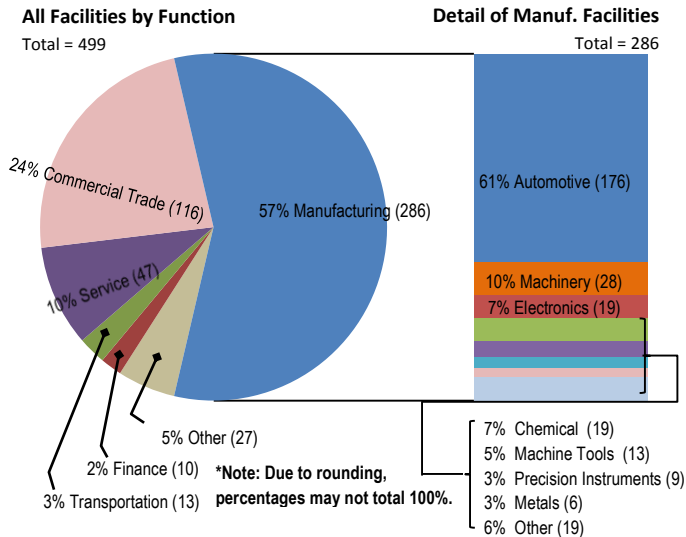
The Consulate General of Japan in Detroit annually surveys Japanese-owned facilities and Japanese nationals in Michigan. As the 2017 data indicate, Japanese investment contributes significantly to the state economy.

- 499 Japanese owned facilities in Michigan
- 40,526 direct jobs
- Annual employment growth since 2010
- Japan remains among the leading foreign direct investors in Michigan

FACILITIES

The majority of Japanese facilities (286) operate in the manufacturing sector, 60% of which are automotive related. There are 116 commercial trade operations, accounting for 23% of all facilities.

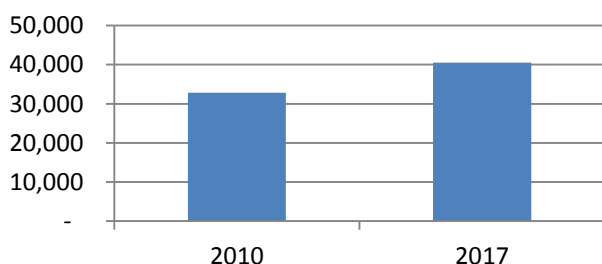
Figure 1: Japanese Facilities by Sector



EMPLOYMENT

95% of jobs at Japanese businesses in Michigan are held by local residents, 39% of which are in manufacturing. Total employment has grown 23% since the Great Recession, surpassing the pre-recession peak in 2016 and continuing to grow in the years since.

Figure 2: 2010 v. 2017 Employment Comparison



GEOGRAPHIC DISTRIBUTION

Southeast Michigan's 401 facilities are primarily in the R&D, engineering, sales, and service industries, which provide 25,710 jobs (63% of state total). Facilities in other regions are predominately in the manufacturing sector and provide 14,825 jobs.

Figure 3: Japanese Investment by Region (Top Counties)

Region	Facilities	Total	Manufacturing
		Employees	Employees
Southeast	401	25,710	5,138
• Oakland County	247	12,579	1,230
• Wayne County	95	4,442	513
• Washtenaw County	25	4,069	463
• Macomb County	13	500	237
• Livingston County	11	771	375
Southwest	33	8,167	5,540
• Calhoun County	23	6,561	4,429
Central	14	1,301	522
Eastern	17	2,969	2,251
Western	26	1,800	1,278
Northern	7	588	448

*Note: Due to privacy requests, some facilities may not be included in this chart.

JAPANESE POPULATION

As of January 2017, 14,528 Japanese nationals reside in Michigan, largely concentrated in the southeastern region of the state.

Figure 4: Japanese Population (Top 5 Cities)

